

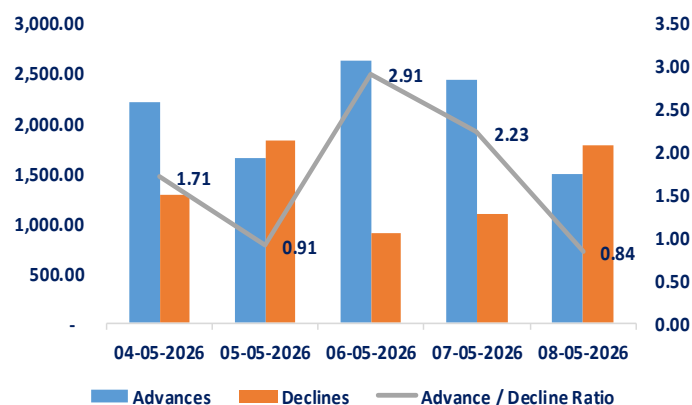
Date	Nifty	Sensex	Gold \$*	Silver \$*
30-04-2026	23,997.55	76,913.50	4,639.18	73.61
08-05-2026	24,176.15	77,328.19	4,726.08	80.69
Weekly Price % Change	0.74%	0.54%	1.87%	9.62%

* Prices as of 4:25 PM - 08th May 2026

Volume Shockers (08/05/2026)

NSE Symbol	Volume	LTP	% Change
FSL	85477453	272.40	15.83
LENSKART	54291417	490.80	0.63
SANDUMA	31359588	242.00	11.54
MIRCELECTR	31100799	42.44	6.77
SONATSOFTW	29635371	296.65	9.57
THYROCARE	10925739	486.00	3.25
METROPOLIS	9341039	549.00	8.58
SURYODAY	9230868	179.00	10.93
QUICKHEAL	9152347	215.25	20.00
NRBBEARING	6760525	319.50	6.45

Weekly Advances/Declines



Top Gainers/Losers

NIFTY

Company Name	Close(08-05-2026)	Close(30-04-2026)	% Gains	Company Name	Close(08-05-2026)	Close(30-04-2026)	% Loss
M&M	3331.50	3094.20	7.67%	ONGC	279.30	298.80	-6.53%
SHRIRAMFIN	1003.05	938.50	6.88%	COALINDIA	457.00	481.60	-5.11%
BAJAJ-AUTO	10696.50	10039.00	6.55%	SBIN	1018.40	1071.95	-5.00%
GRASIM	2966.00	2794.00	6.16%	TCS	2397.20	2474.80	-3.14%
ASIANPAINT	2600.00	2450.00	6.12%	BHARTIARTL	1834.70	1891.00	-2.98%

NIFTY Mid-Cap

Company Name	Close(08-05-2026)	Close(30-04-2026)	% Gains	Company Name	Close(08-05-2026)	Close(30-04-2026)	% Loss
YESBANK	22.9	19.99	14.6%	OIL	454	490	-7.3%
BHEL	403.5	352.4	14.5%	DIXON	10825	11220	-3.5%
COFORGE	1365.2	1197.1	14.0%	NHPC	80.7	83.5	-3.4%
POLYCAB	9080	8088.5	12.3%	MPHASIS	2211.5	2275	-2.8%
LAURUSLABS	1225.2	1106.45	10.7%	INDUSTOWER	402.8	410.4	-1.9%

NIFTY Small-Cap

Company Name	Close(08-05-2026)	Close(30-04-2026)	% Gains	Company Name	Close(08-05-2026)	Close(30-04-2026)	% Loss
LALPATHLAB	1,655.00	1,374.00	20.5%	SONACOMS	579.65	605.35	-4.2%
NEULANLAB	17,750.00	14,902.00	19.1%	CUB	258.95	270.00	-4.1%
CHOLAHDNG	1,785.00	1,546.10	15.5%	FIVESTAR	462.60	477.90	-3.2%
WOCKPHARMA	1,610.50	1,395.50	15.4%	TATACHEM	782.00	806.50	-3.0%
CAMS	836.50	740.00	13.0%	CESC	185.00	188.00	-1.6%

NIFTY Sectoral Indices

Sectoral Indices	Close(08-05-2026)	Close(30-04-2026)	% Gains	Sectoral Indices	Close(08-05-2026)	Close(30-04-2026)	% Loss
NIFTY MIDSMALL HEALTHCARE	47,641.05	44,973.80	5.93%	NIFTY PSU BANK	8,371.95	8,482.60	-1.30%
NIFTY AUTO	27,259.85	25,917.60	5.18%	NIFTY OIL & GAS	11,598.85	11,694.65	-0.82%
NIFTY MIDSMALL FINANCIAL SERVICES	22,278.25	21,227.40	4.95%				
NIFTY MIDSMALL IT & TELECOM	8,945.25	8,532.15	4.84%				
NIFTY FINANCIAL SERVICES EX-BANK	32,208.30	30,858.35	4.37%				

Weekly Pivot Table

Sr.no	Indices	Close(08-05-2026)	R2	R1	PP	S1	S2
1	NIFTY50	24,176.15	24,780.15	24,480.13	24,180.10	23,880.08	23,580.05
2	NIFTY NEXT 50	71,495.60	73,243.20	72,203.50	71,163.80	70,124.10	69,084.40
3	NIFTY BANK	55,310.55	57,401.28	56,345.03	55,288.78	54,232.53	53,176.28
4	NIFTY FINANCIAL SERVICES	26,011.50	27,080.60	26,569.03	26,057.45	25,545.88	25,034.30
5	NIFTY MIDCAP SELECT	14,491.75	15,064.05	14,684.25	14,304.45	13,924.65	13,544.85
6	SENSEX	77,328.19	79,278.98	78,344.14	77,409.31	76,474.47	75,539.64

Major Events of the Week



- **India:** India's HSBC Manufacturing PMI came in at 54.7 in April 2026, up from 53.9 in the previous month. Job creation rose at the fastest rate in ten months. Input costs rose at the fastest rate since August 2022, driven by higher prices for key materials amid the ongoing war in West Asia. In response, manufacturers passed on these costs, raising output prices.
- **USA:** The United States trade deficit widened to \$60.3 billion in March of 2026. Imports rose 2.3% from the previous month, while exports jumped by 2.0%, aided by the boost in turnover from higher energy costs of oil, product, and natural gas since the start of the war in March.
- **USA's Service PMI:** The ISM Services PMI inched down to 53.6 in April of 2026. The index measuring business activity and output rose by 2 points, consolidating the initial resilience of the US economy to the outbreak of war in West Asia, which triggered a surge in a wide range of energy costs for businesses. Services providers cited higher fuel, gasoline, diesel, copper, and freight prices due to the war.
- **India's Composite PMI:** India's HSBC Composite PMI registered 58.2 in April 2026. Growth remained broad-based, with both manufacturing output and services activity rising at solid rates. On the price front, manufacturing companies reported sharp increases in both input costs and output charges compared to the services sector.
- **UK Composite PMI:** The S&P Global UK Composite PMI rose to 52.6 in April of 2026 from 50.3 in the previous month. Faster expansions took place both for manufacturers and service providers to reflect marked resilience to macroeconomic headwinds from the war in Iran, namely the surge in energy and power prices. New orders and business at the aggregate level inched higher from the previous period.
- **Japan:** Japan's S&P Global Composite PMI eased to 52.2 in April. It was the 13th straight month of private-sector expansion. Services activity slowed while manufacturing output posted its strongest growth in more than 12 years. Input cost inflation accelerated to a 42-month high, driven by rising labour and raw material costs. Firms responded by raising selling prices at the fastest pace on record.

Weekly Global Economic Calendar



Weekly Global Economic Calendar

(11th May 2026 to 15th May 2026)



MON MAY 11

-  **CHINA** : 07:00 AM; Inflation Rate APR
07:00 AM; PPI YoY APR
-  **US** : 07:30 PM; Existing Home Sales APR




TUE MAY 12

-  **INDIA** : 04:00 PM; Inflation Rate APR
-  **JAPAN** : 05:00 AM; Household Spending MAR
05:20 AM; BoJ Summary of Opinions
-  **US** : 05:45 PM; ADP Employment Change Weekly
06:00 PM; Inflation/ Core Inflation Rate APR
-  **UK** : 04:31 AM; BRC Retail Sales Monitor YoY APR

WED MAY 13

-  **JAPAN** : 05:20 AM; Current Account MAR
-  **US** : 02:00 AM; API Crude Oil Stock Change MAY/08
04:30 PM; MBA 30-Year Mortgage Rate MAY/08
06:00 PM; PPI/Core PPI APR
08:00 PM; EIA Crude Oil/Gasoline Stocks
Change MAY/08

THU MAY 14

-  **INDIA** : 12:00 PM; WPI Food
Index/Fuel/Inflation/Manufacturing YoY APR
-  **US** : 06:00 PM; Retail Sales APR
06:00 PM; Export/Import Prices APR
06:00 PM; Initial Jobless Claims MAY/09
-  **UK** : 04:31 AM; RICS House Price Balance APR
11:30 AM; GDP Growth Rate Prel Q1
11:30 AM; Goods Trade Balance/ Non-EU MAR
11:30 AM; Industrial/Manufacturing
Production MAR

FRI MAY 15

-  **INDIA** : 05:00 PM; Bank Loan/Deposit Growth YoY
MAY/01
05:00 PM; Foreign Exchange Reserves MAY/08
10:30 PM; Balance of Trade APR
10:30 PM; Exports/Imports APR
-  **CHINA** : 02:30 PM; Current Account Prel Q1
-  **US** : 06:45 PM; Industrial/Manufacturing
Production MoM APR

Timings in IST Disclaimer: The above mentioned data/ information have ensured the high quality and accuracy of the content of the SSL Global Economic Calendar. Users may carry out due diligence before using any data/information herein, Stockholding Services Ltd (SSL) will not be responsible for any discrepancies/disputes arising out of such use.

